

Bucharest, February 20, 2024

ANNOUNCEMENT

Romanians can buy, between February 21st and March 1st, new Fidelis government bonds in the 15th IPO carried out by the Ministry of Finance

- **Like in the previous offerings carried out last year, this IPO includes five issues, in EUR and RON, out of which one is dedicated to blood donors.**
- **The bonds dedicated to donors are denominated in RON, have a maturity of 1 year and an interest rate of 7%**
- **The Ministry of Finance will issue, also, two other issues in RON, with maturities of 1 year and 3 years and interest rates of 6% p.a. and 6.75% p.a., and two in EUR, with maturities of 1 and 5 years, respectively, and interest of 4% p.a. and 5% p.a.**
- **The offer is carried out between February 21st and March 1st, and the estimated date of the listing of Fidelis securities on the local stock market is March 7th.**
- **Through the previous 14 IPOs for Fidelis bonds, between July 2020 to December 2023, the Ministry of Finance attracted almost RON 24.5bn (almost EUR 5bn) from individual investors.**

The Ministry of Finance (MF) carries out on [Bucharest Stock Exchange \(BVB\)](#) the 15th public sales offer for Fidelis government bonds, between February 21st and March 1st. Through the previous 14 offers, the Ministry of Finance attracted from the retail investors almost RON 24.5bn (almost EUR 5bn).

Resident and non-resident individuals over the age of 18 years can subscribe Fidelis government bonds denominated in RON and EUR within the public sale offer carried out on Bucharest Stock Exchange, through the intermediary consortium or intermediaries who have signed an undertaking to comply with the conditions of the offer and the provisions of the prospectus and have sent the undertaking to the Lead Manager. The consortium is composed by [Alpha Bank Romania](#), [BT Capital Partners](#) & [Banca Transilvania](#), [Banca Comerciala Romana](#), [BRD - Groupe Societe Generale](#).



The details are available in the table below:

Criteria	RON issue for blood donors, with maturity in March 2025	RON issue with maturity in March 2025	RON issue with maturity in March 2027	EUR issue with maturity in March 2025	EUR issue with maturity in March 2029
ISIN	ROYE7S9SJ394	RO54Q1KOXNR8	ROFO4YBT7LL8	ROH07C9MF087	ROBK9EB2A2D8
Ticker	R2503B	R2503A	R2703A	R2503AE	R2903AE
Maturity	1 year	1 year	3 years	1 year	5 years
Yearly interest rate	7% p.a.	6% p.a.	6.75% p.a.	4% p.a.	5% p.a.
Offering period	February 21 – March 1	February 21 – March 1	February 21 – March 1	February 21 – March 1	February 21 – March 1
Nominal value	RON 100	RON 100	EUR 100	EUR 100	EUR 100
Minimum subscription value	RON 500	RON 5,000	EUR 1,000	EUR 1,000	EUR 1,000

On the donors' tranche, orders can only be placed by investors who have donated blood starting with July 1st, 2024 and/or who donate during the Fidelis government bond offering.

The allocation of the government bonds subscribed within the offer will be executed on the allocation date (March 1st, 2024), and the final number of government bonds offered will be established by the issuer in consultation with the intermediary syndicate. The orders related to the subscriptions allocated to investors based on the subscriptions validated by the members of the syndicate / Eligible Participants will be registered in BVB's trading system dedicated to public offers (government bonds).

The first trading day is estimated to be March 7, 2024.

The income obtained through the investment in FIDELIS government bonds, both from interest and from capital gains, is non-taxable. Also, the subscriptions can be made through Eligible Participants, which represent any intermediary authorized by Financial Supervisory Authority, which is financial investment company or credit institution registered as a participant in Bucharest Stock Exchange's trading system that signed the commitment regarding the conditions of the offer, the provisions of the issue prospectus

and sent the commitment to the Lead Manager. The intermediary syndicate of the offer includes BT Capital Partners (Lead Manager) & Banca Transilvania (distribution group), Alpha Bank Romania, BCR and BRD.

More details can be found on [BVB website](#).

For additional information, please contact:

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